

# DELIVERING CLEAN ENERGY FOR A SUSTAINABLE FUTURE

QATAR GAS TRANSPORT COMPANY LTD. "NAKILAT" (QPSC)



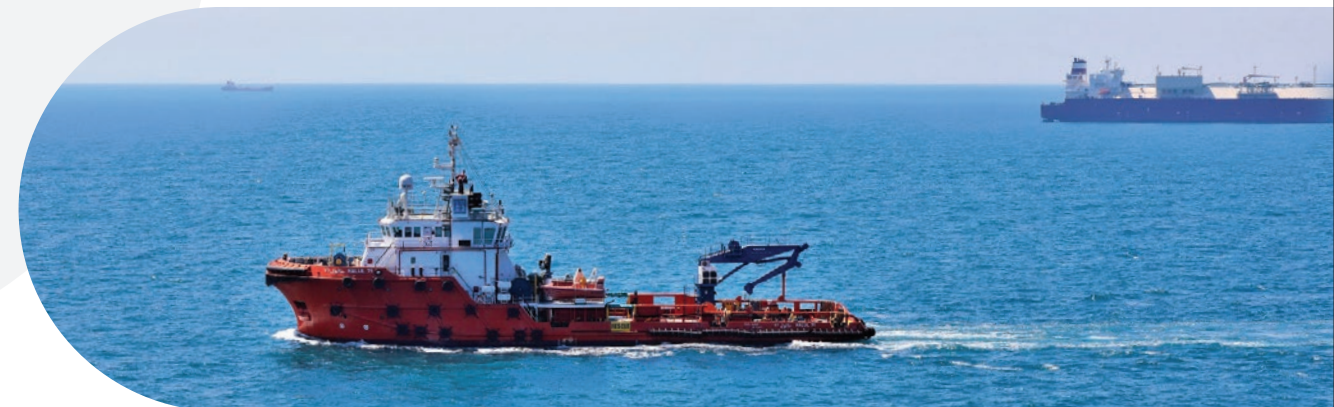
**QATAR GAS TRANSPORT COMPANY LTD.**  
**"NAKILAT" (QPSC)**



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## VISION

To be a global leader and provider of choice for energy transportation and maritime services.

- Safely, reliably and efficiently provide shipping and maritime services
- Exceed customer expectations through strong partnerships
- Protect the environment wherever we work
- Contribute to and support the Qatar National Vision 2030
- Foster passionate collaboration and capture synergies amongst the Nakilat family
- Maximize shareholder return through optimized investment opportunities
- Invest in human capital; attracting, retaining and developing our workforce with an emphasis on National Development



## VALUES

### Safety

Incident and injury free



### Integrity

Honesty with sound moral principles



### Encouragement

Be motivated and motivate people around you



### Passion

Strong commitment towards continuous improvement



### Respect

Value others' diversity and perspective



## GLOBAL SHIPPING & MARITIME COMPANY

Established in 2004, Nakilat is a shipping and maritime services company based in the State of Qatar. One of the world's largest liquefied natural gas (LNG) shipping fleet comprising of 69 LNG carriers, we provide the essential transportation link in Qatar's LNG supply chain. Through its wholly-owned subsidiary Nakilat Shipping Qatar Limited (NSQL), the company manages and operates one floating storage regasification unit (FSRU), four very large LPG carriers (VLGCs) and 25 LNG carriers. Nakilat's vessels operate on a global scale, delivering services to customers worldwide.

In addition to its core shipping business, Nakilat operates the Erhama Bin Jaber Al Jalahma Shipyard in Ras Laffan Industrial City, providing comprehensive ship repair and offshore fabrication services via strategic joint ventures: Qatar Shipyard Technology Solutions and Qatar Fabrication Company (QFAB). It also provides shipping agency services through Nakilat Agency Company (NAC) at all Qatari Ports and terminals, as well as towage and other marine support services through its joint venture Nakilat SvitserWijsmuller (NSW). The company's Vessel Support Unit (VSU) offers chandlery, storage and logistics services for vessels operating in Qatari waters.



**600**  
LNG Cargos shipped  
in 2024



**57+ million MT**  
Volume of LNG Shipped  
in 2024



**1217**  
Ports of Call Worldwide



**12%**  
Global LNG Shipping  
Capacity (appx.)\*



**45**  
Countries delivered to

\* Global LNG Shipping Capacity, excludes FSRU

### COMPETITIVE ADVANTAGES:

#### LEADER IN LNG TRANSPORTATION:



We ship about two-thirds of Qatar's LNG exports worldwide and are actively expanding our fleet and shipping capabilities to support new LNG markets.

#### GLOBAL MARKET OUTREACH:



Through strategic joint-ventures with other leading shipping companies, we deliver international LNG cargos and expand our global outreach in a safe, reliable and efficient manner.

#### LONG-TERM STABILITY:



Our strategic long-term charter contracts and partnerships have contributed to Nakilat being one of the highest credit-rated shipping company worldwide, giving us an edge in the competitive global market.

#### CHAMPIONING SUSTAINABILITY:



We strongly believe in championing sustainability throughout our business operations by ensuring the safety and development of our people, enhancing the lives of local communities and protecting the environment.

## DELIVERING CLEAN ENERGY WORLDWIDE



**North America**  
LNG: 54  
LPG: 07

**South America**  
LNG: 12

**Africa**  
LNG: 03

**Europe**  
LNG: 83

**Asia**  
LNG: 470  
LPG: 47

**Oceania**  
LNG: 31  
LPG: 02

## ONE OF WORLD'S LARGEST GAS FLEET

**72** vessels

**28** vessels operated by NSQL  
**Nakilat Shipping Qatar Ltd**

**69** LNG  
carriers

**2** LPG  
carriers

**1** FSRU



**25** LNG  
carriers

**2** LPG  
carriers

**1** FSRU



### LNG FLEET

**24 Conventional:**  
(capacity: 145,000m<sup>3</sup> – 174,000m<sup>3</sup>)

**31 Q-Flex:**  
(capacity: 210,000m<sup>3</sup> – 217,000m<sup>3</sup>)

**14 Q-Max:**  
(capacity: 263,000m<sup>3</sup> – 266,000m<sup>3</sup>)

### LPG FLEET

**2 VLGC**  
Very Large Gas Carrier

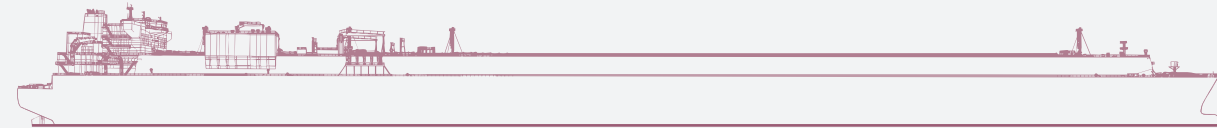
### FSRU

**1 FSRU**  
Floating Storage Regasification Unit

## FLEET EXPANSION

The company is advancing its fleet through strategic vessel acquisitions, beginning with an order for two LNG carriers and four Very Large LPG/Ammonia Gas carriers, which will be delivered starting from 2026. This expansion continued with Nakilat's agreement with QatarEnergy to own and operate 25 conventional LNG vessels, reinforcing Nakilat's pivotal role in meeting the North Field expansion requirements. Furthermore, Nakilat signed another long-term agreement with QatarEnergy to charter and operate nine QC-Max LNG vessels, the largest of their kind, built in China. Through these milestones, Nakilat is positioned to grow its fleet, underscoring its commitment to safe, sustainable, and reliable gas transportation.

**CURRENT NAKILAT FLEET** **69** LNG CARRIERS **2** LPG CARRIERS **1** FSRU



### Newbuilds for delivery 2026 onwards

**27**  
LNG CARRIERS  
174,000 cbm

**9**  
QC-MAX CARRIERS  
271,000 cbm

**4**  
LPG/AMMONIA CARRIERS  
88,000 cbm

#### KEY FEATURES



Latest technologies and advanced fuel-saving devices



State of the art environmentally friendly and efficient systems

## ERHAMA BIN JABER AL JALAHMA SHIPYARD



### Qatar Shipyard Technology Solutions

Established in 2008, the company is a leading facility in providing ship maintenance services and marine structures. Located in the strategic Erhama bin Jaber al Jalahma Shipyard at Ras Laffan Industrial City and spanning an area of 50.8 hectares, the company offers a comprehensive range of maintenance and conversion services for marine vessels.

The facility has the capability to manufacture marine and terrestrial structures, such as jack-up drilling rigs, exploration drills, boat lifts, and related components.



### Facilities:

- ◆ Two VLCC-size dry docks (360m x 66m, 400m x 80m)
- ◆ One VLCC-size floating dock (405m x 66m) with a lifting capacity of 125,000-tonnes
- ◆ Piers and quays totaling 3,150m in length, equipped with 15 cranes of varying capacities (30, 50 and 100-tonne)
- ◆ Steel workshop, mechanical workshop, electrical & instrumentation workshop, pipe workshop, cryogenic cleanrooms and a large warehouse
- ◆ Small vessel repair facility, which has a floating jetty, dry berth, four tower cranes of 25-tonne lifting capacity each and two mobile boat hoists (300-tonne and 1,100-tonne)

## ERHAMA BIN JABER AL JALAHMA SHIPYARD



Qatar Fabrication Company W.L.L  
الشركة القطرية لتصنيع الهياكل ذ.م.م

### Qatar Fabrication Company (QFAB)

Established in 2019, the company is a Qatari joint venture company, 60% owned by Nakilat, Qatar's leading shipping and maritime company.

Strategically located within Erhama Bin Jaber Al Jalahma Shipyards, QFAB is leading the way in Qatar through the delivery of enhanced offshore and onshore energy industry facilities fabrication, construction, and assembly services, supply-chain localisation solutions in line with Tawteen, QatarEnergy In-Country Value (ICV) initiatives and the Qatar National Vision 2030 from the heart of Qatar's oil and gas activities in Ras Laffan Industrial City.

#### Fabrication Services

- ◆ Pipe fabrications and solutions
- ◆ Module fabrication & assembly
- ◆ Fabrication facilities

#### Onshore Construction

- ◆ Field construction
- ◆ Modular construction



#### Facilities:

- ◆ Construction hall measuring 270m by 65m
- ◆ 23,400sqm of covered storage, workshops and assembly facilities
- ◆ 4,800sqm of modular workshops
- ◆ 776m fixed quay equipped with 30-tonne jib crane
- ◆ Load Out Recovery (LOR) barge with 10,425-tonne lifting capacity
- ◆ Semi-submersible measuring 140m by 35m

## MARINE SERVICES



### Nakilat Agency Company Ltd. (NAC)

A Qatari company, 95% owned by Nakilat and 5% by QatarEnergy, NAC was appointed by and operated under the QatarEnergy Port Agency Shipping License as an exclusive port agent in Ras Laffan and Mesaieed until 2016. The company represents all vessels calling and operating at Ras Laffan Port and the hydrocarbon vessels at Mesaieed Port.

NAC continues to provide agency services at the Ras Laffan and Mesaieed ports as a QatarEnergy-accredited shipping agency since 2016. NAC is also accredited by Qatar Ports Management Company (Mwani) to provide agency services to all local ports under their management.

### Services

- ◆ Agency and logistics support
- ◆ Customs formalities
- ◆ Husbandry services
- ◆ Bunker coordination
- ◆ Provision of spare and supplies
- ◆ Crew change and administration
- ◆ Drydocking support



## VSU

### VESSEL SUPPORT SERVICES

VSU offers a complete range of chandlery services, storage facilities, logistics and related service support to all vessels operating in Qatari waters, 24 hours a day, seven days a week.

With a team of experienced staff and a global network of suppliers, the VSU provides a broad array of material and consumables' supplies and liaison support for repair and maintenance services at Ras Laffan.

### Services

- ◆ Storage facilities (e.g. warehousing, inventory management services)
- ◆ Chandlery (e.g. consumables, marine equipment and spares)
- ◆ Logistics (e.g. customs clearance and logistics assistance at Ras Laffan Port)
- ◆ Marine service support (e.g. maintenance of safety and navigation equipment)

## MARINE SERVICES



### Nakilat Svitzerwijismuller (NSW)

#### TOWAGE

NSW is a joint venture company established in 2006, owned 70% by Nakilat. NSW operates a fleet of 26 vessels, which includes 25 NSW owned vessels. The fleet comprises of tugboats, pilot boats, line boats, crew boats and other harbor crafts, based in the Ras Laffan Port as well as operating in the offshore fields off Halul Island. NSW offers a range of services including towing, escorting, berthing, pilot support, line handling services afloat and ashore, emergency response, and marine maintenance support.

#### FLEET

- |                                    |                                            |
|------------------------------------|--------------------------------------------|
| <b>9</b> Terminal towage tugs      | <b>5</b> Inshore line boats                |
| <b>4</b> Offshore line boats       | <b>3</b> Fast wellhead maintenance vessels |
| <b>3</b> Fast pilot cum crew boats | <b>1</b> Maintenance tug                   |



### NSW provides services such as:

- ◆ Towing
- ◆ Vessel escort
- ◆ Berthing assistance
- ◆ Pilot support
- ◆ Line handling services afloat & ashore
- ◆ Emergency response
- ◆ Marine maintenance support

## CREATING A SUSTAINABLE FUTURE

In line with the United Nations' Sustainable Development Goals (UN SDGs) and Qatar National Vision 2030, Nakilat and its joint ventures are fully committed to Qatar's sustainable development and future.



### Environmental Protection

We are continually enhancing our processes as well as adopting green technologies and practices in our shipping and various maritime operations to minimize environmental impact and ensure long-term sustainability. Most of our managed vessels have been conferred with the Green Award for their high safety and environmental conformance standards. We also actively conduct initiatives to raise awareness for environmental protection amongst our employees and the community.

### Safety

Safety, Health, Environment and Quality (SHEQ) is top priority for us and we ensure to operate in a safe, reliable and efficient manner within our society and natural environment. The fundamentals of how we deliver safe and reliable operations remain our focus. We believe that all incidents and injuries are preventable, hence we strive to create an Incident and Injury Free (IIF) environment at both the workplace and home. Through significant investment in our people, processes, and equipment, Nakilat's safety performance continues to be excellent and has led to the achievement of industry leading results in comparison to the benchmarked average of our peer group.

### People Development

Investment in our human capital is reflected as a key priority in Nakilat's mission statement, to ensure a sustainable talent pipeline for the company and for the growth of the maritime industry in Qatar. Our unique development and welfare programs are catered to build up the capabilities of our Nationals across all levels and ensure the wellbeing of all our employees, in line with Qatar National Vision 2030.

### Corporate Social Responsibility

Nakilat's corporate social responsibility strategy consists of four main pillars: community, health, education, and the environment. The company is dedicated to promoting cultural initiatives and fostering community engagement through various activities in collaboration with educational institutions and other organizations. Nakilat aims to contribute to the comprehensive development and cultural enrichment of the community.

## NAKILAT AT A GLANCE

# NAKILAT



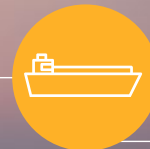
Shipyard



- Dry docking, rig repairs and ship conversions
- Fabrication services



- Fabrication of offshore and onshore structures



Nakilat Fleet

69

LNG CARRIERS

2

LPG CARRIERS

1

FSRU



Marine Services



- Towage and marine support services
- Operating a fleet of vessels including tug and pilot boats



- Shipping agency, marine and logistics services
- All ports and terminals in Qatar and globally through sub-agents



- Provisions, materials logistics, warehousing and coordination of repairs